



## Benefits Alliance Announces MFS Investment Management Canada Limited as New Preferred Solutions Provider.

CONCORD, May 31, 2023

Benefits Alliance is proud to announce that MFS Investment Management Canada Limited (MFS) has been selected as a new Preferred Solutions Provider. The goal is to provide member firms access to their broad product range across carrier investment shelves, spanning equities, fixed income, and multi-asset options, including target date funds.

“Benefits Alliance is very pleased to add MFS as a Preferred Solutions Provider for our advisors and their clients,” said Carlyne Eagan, President of Benefits Alliance. “MFS offers a broad product range across carrier investment shelves, spanning equities, fixed income, and multi-asset options, including target date funds. This offering, along with a team of dedicated relationship managers, will work with our Benefits Alliance advisors to support our plan sponsors in implementing plans that are in line with the goals of their organization.”

MFS has demonstrated an unwavering commitment to finding the best, most durable investment opportunities for their clients in the years ahead. Their team of dedicated relationship managers will work with Benefits Alliance advisors to support plan sponsors in implementing plans that are in line with the goals of their organization.

“MFS is pleased to partner with the Benefits Alliance, their member firms and advisors, to further enhance their delivery of valuable retirement market trends and investment insights to plan sponsors working with these firms,” said Taylor Pidgeon, Relationship Management - Institutional, MFS Investment Management Canada Limited.

### **About MFS**

MFS is a global investment manager with capabilities spanning equity, fixed income and multi-asset class portfolios. MFS has aligned their active investment approach and how they serve clients with a sole purpose: to create long-term value responsibly. Through their powerful global investment platform, they combine collective expertise, thoughtful risk management and long-term discipline to uncover what they believe are the best investment opportunities. MFS is committed to its role as a valued partner for DC plan sponsors and consultants worldwide. They understand the behaviours, trends and challenges affecting today's global retirement industry.

### **About Benefits Alliance**

Benefits Alliance includes independent member firms and more than 200 advisors nationwide. We leverage our size and experience to offer our group clients a qualitatively superior experience. We work intimately with our clients to create plans that are innovative and flexible, delivering cost-effective stability for our clients.



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